

Daily Market Watch

Market Benchmarks	22.07.2021	20.07.2021	%Chg.
All Share Price Index	8,136.8	8,068.3	0.85
S&P SL 20 Index	3,092.3	3,095.1	-0.09
Turnover (LKR mn)	5,666.8	4,885.3	16.0
Foreign Purchases (LKR mn)	30.6	48.6	-37.0
Foreign Sales (LKR mn)	573.5	491.3	16.7
Traded Companies	279	270	3.3
Market PER (X)	11.0	10.9	0.7
Market Cap (LKR bn)	3,605.8	3,575.5	0.8
Market Cap (US\$ bn)	18.0	17.9	0.8
Dividend Yield (%)	2.5	2.5	-0.4
Price to Book (X)	1.2	1.2	0.9

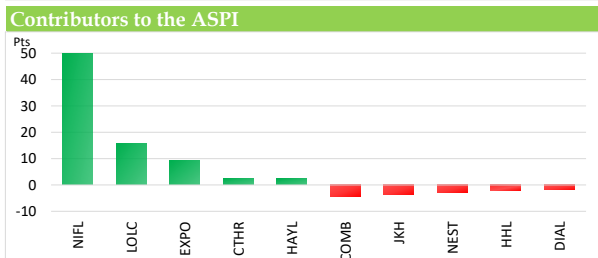
Corporate News
Teejay Lanka – Final Cash Dividend for FY20/21 of LKR 1.15 per Voting Share. XD Date – 24.08.2021. Payment Date – 13.09.2021.

Ceylon Cold Stores - Revenue up 47% YoY to LKR 18,147 mn during 1QFY22. Net Profit of LKR 111 mn recorded during 1QFY22 compared to a Net Loss of LKR 350 mn in 1QFY21.

Swadeshi Industrial Works – First and Final Cash Dividend for FY20/21 of LKR 1.00 per Voting Share. XD Date – 06.09.2021. Payment Date – 27.09.2021. Shareholder approval required.

Crossings were observed in Lanka Milk Foods, Expolanka Holdings, Alumex and Ambeon Holdings

Upcoming XD Dates
Piramal Glass Ceylon – Cash Dividend of LKR 0.58 per Voting Share. XD Date – 26.07.2021.
United Motors Lanka - Cash Dividend of LKR 1.00 per Voting Share. XD Date – 28.07.2021.
Malwatte Valley Plantations - Cash Dividend of LKR 0.10 per Voting and Non-Voting Shares. XD Date – 30.07.2021.
R I L Property - Cash Dividend of LKR 0.15 per Voting. XD Date – 02.08.2021.

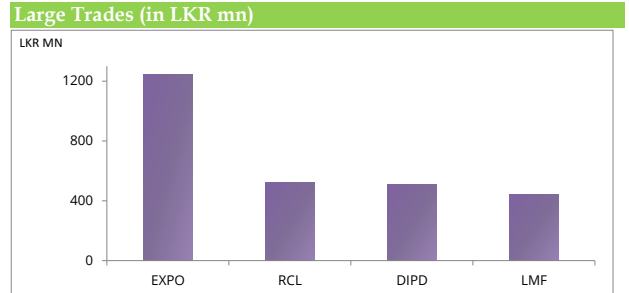
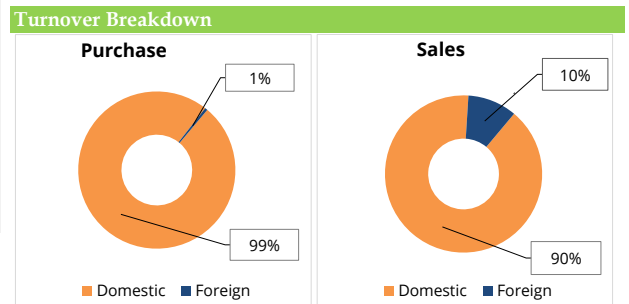
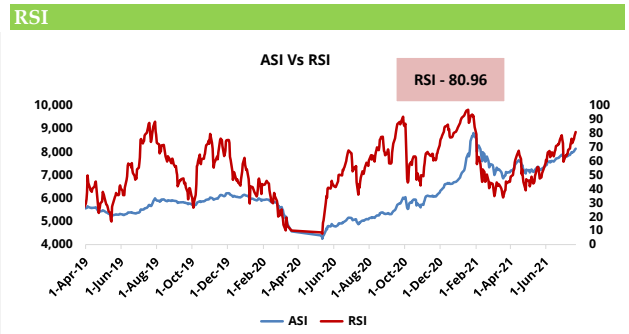
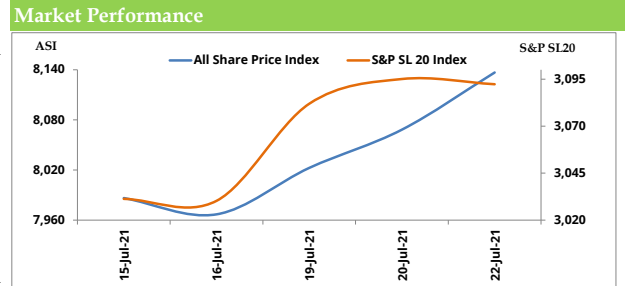


Key Rates

	22.07.2021
Prime Lending Rate (Avg. Weighted)	5.65%
Deposit Rate (Avg. Weighted)	4.87%
Treasury Bill Rate (364 Days)	5.25%
Consumer Price Inflation (YoY % change)	5.20%

Global Market Performance

22.07.2021	Index	%Chg.
S&P 500	4,359	0.82%
Dow Jones	34,798	0.83%
Nasdaq	14,632	0.92%
Euro Stoxx 50	4,072	1.12%
MSCI Emerging Markets	1,312	0.08%
Hong Kong - Hang Seng	27,688	1.72%
Shanghai Composite	3,563	0.73%
India - Sensex	52,199	-0.68%
DAX	15,564	0.92%



Commodities

	22.07.2021
Gold (USD/Ounce)	1,795.8
Oil (Brent) (USD/barrel)	73.0
Copper (USD/Pound)	4.2
Cotton (USD/Pound)	0.9

Currencies

	22.07.2021
LKR/USD	199.9
LKR/ Sterling Pound	274.0
LKR/EURO	235.8
LKR/ AUD	147.0

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