

Daily Market Watch

Market Benchmarks

	27.07.2021	26.07.2021	%Chg.
All Share Price Index	8,093.0	8,122.7	-0.37
S&P SL 20 Index	3,048.2	3,060.0	-0.39
Turnover (LKR mn)	2,313.8	4,600.5	-49.7
Foreign Purchases (LKR mn)	59.3	288.9	-79.5
Foreign Sales (LKR mn)	142.3	1,469.1	-90.3
Traded Companies	265	264	0.4
Market PER (X)	10.9	11.0	-0.8
Market Cap (LKR bn)	3,586.4	3,599.6	-0.4
Market Cap (US\$ bn)	17.9	18.0	-0.4
Dividend Yield (%)	2.6	2.5	1.2
Price to Book (X)	1.2	1.2	-0.9

Corporate News

People's Leasing and Finance (PLC) - An initial issue to raise LKR 4 bn, by way of issuing Senior, Unsecured, Listed, Redeemable, Rated Three Year (2021/2024) & Five Year (2021/2026) debentures at a par value of LKR100.00 each, with an option to raise up to a further LKR 6 bn, totalling to LKR 10 bn.

Kelani Cables (KCAB) - Interim Cash Dividend for FY20/21 of LKR 4.50 per Voting Share. XD Date - 04.08.2021. Payment Date - 24.08.2021.

Upcoming XD Dates

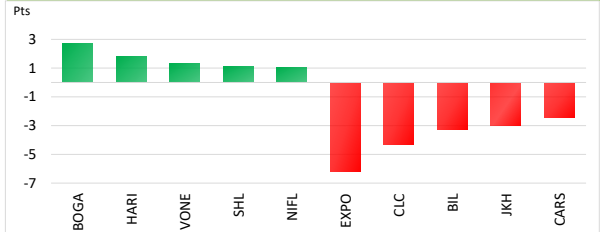
United Motors Lanka (UML) - Cash Dividend of LKR 1.00 per Voting Share. XD Date - 28.07.2021.

Malwatte Valley Plantations (MAL) - Cash Dividend of LKR 0.10 per Voting and Non-Voting Shares. XD Date - 30.07.2021.

R I L Property (RIL) - Cash Dividend of LKR 0.15 per Voting. XD Date - 02.08.2021.

Citizen Development Business Finance (CDB) - Cash Dividend of LKR 7.50 per Voting and Non-Voting Shares. XD Date - 02.08.2021.

Contributors to the ASPI



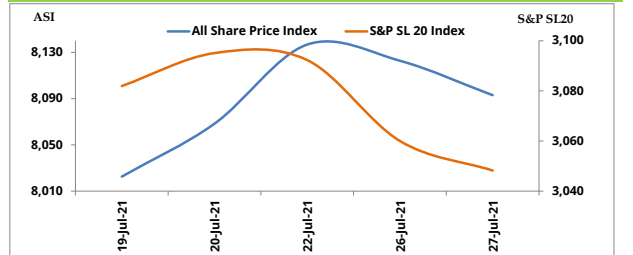
Key Rates

	27.07.2021
Prime Lending Rate (Avg. Weighted)	5.65%
Deposit Rate (Avg. Weighted)	4.87%
Treasury Bill Rate (364 Days)	5.25%
Consumer Price Inflation (YoY % change)	5.20%

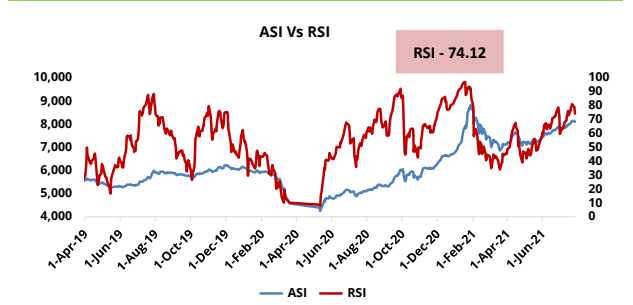
Global Market Performance

27.07.2021	Index	%Chg.
S&P 500	4,422	0.24%
Dow Jones	35,144	0.24%
Nasdaq	14,841	0.03%
Euro Stoxx 50	4,090	-0.31%
MSCI Emerging Markets	1,280	-2.39%
Hong Kong - Hang Seng	24,955	-4.83%
Shanghai Composite	3,467	-2.34%
India - Sensex	52,852	-0.23%
DAX	15,547	-0.46%

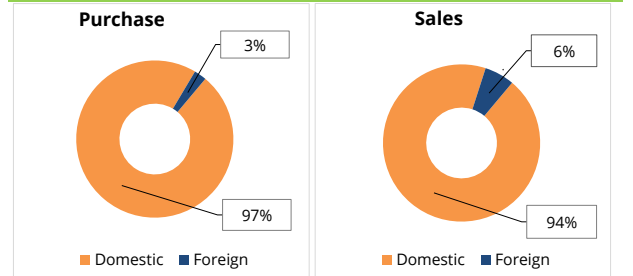
Market Performance



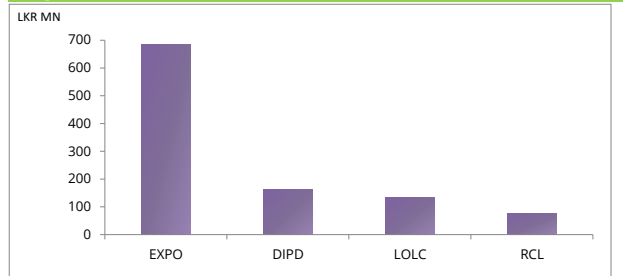
RSI



Turnover Breakdown



Large Trades (in LKR mn)



Commodities

	27.07.2021
Gold (USD/Ounce)	1,795.4
Oil (Brent) (USD/barrel)	74.7
Copper (USD/Pound)	4.3
Cotton (USD/Pound)	0.9

Currencies

	27.07.2021
LKR/USD	199.9
LKR/ Sterling Pound	276.3
LKR/EURO	235.9
LKR/ AUD	147.4

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