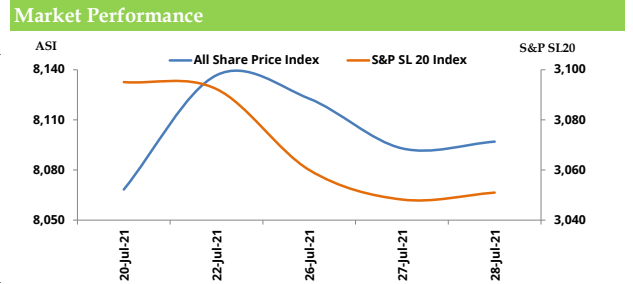


Daily Market Watch

Market Benchmarks	28.07.2021	27.07.2021	%Chg.
All Share Price Index	8,097.0	8,093.0	0.05
S&P SL 20 Index	3,051.0	3,048.2	0.09
Turnover (LKR mn)	1,806.5	2,313.8	-21.9
Foreign Purchases (LKR mn)	44.9	59.3	-24.2
Foreign Sales (LKR mn)	129.1	142.3	-9.2
Traded Companies	263	265	-0.8
Market PER (X)	10.9	10.9	0.0
Market Cap (LKR bn)	3,588.2	3,586.4	0.0
Market Cap (US\$ bn)	17.9	17.9	0.0
Dividend Yield (%)	2.6	2.6	0.0
Price to Book (X)	1.2	1.2	0.0

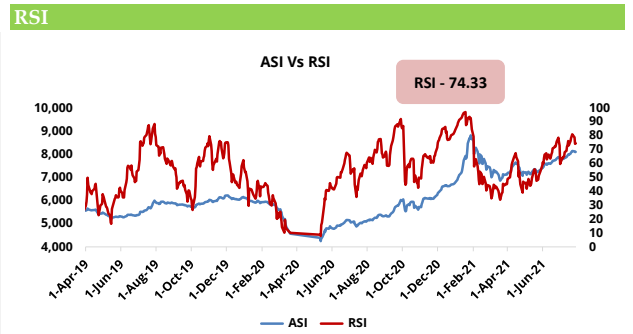


Corporate News

Colombo Fort Investments (CFI) – Scrip Dividend for FY20/21 in the proportion of 1 for 63.0835052676 at a consideration of LKR 75.70. XD Date – 20.08.2021. Shareholder approval required.

Colombo Investment Trust (CIT) - Scrip Dividend for FY20/21 in the proportion of 1 for 104.1670193171 at a consideration of LKR 125.00. XD Date – 20.08.2021. Shareholder approval required.

Crossings were observed in Windforce (WIND), Hayleys Leisure (CONN) and John Keells Holdings (JKH).



Upcoming XD Dates

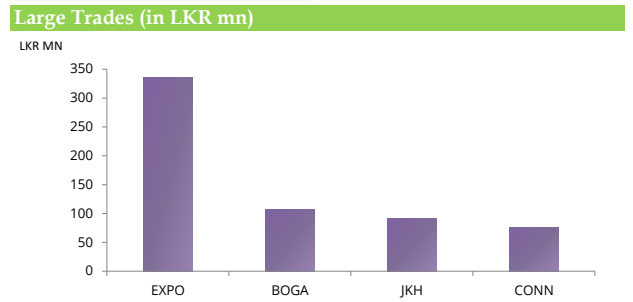
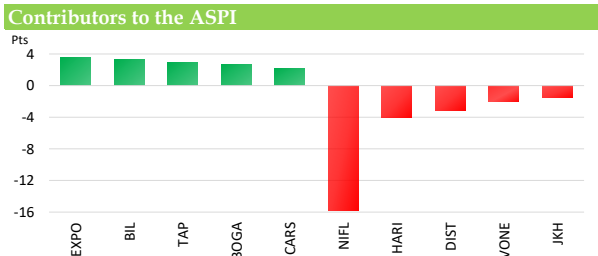
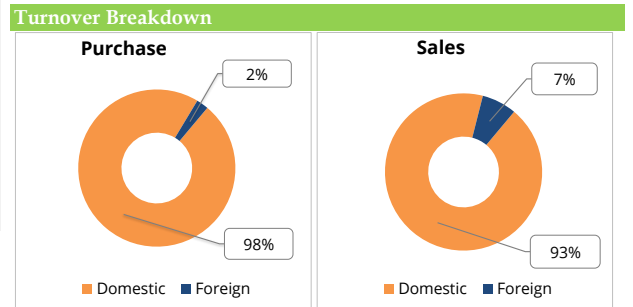
Malwatte Valley Plantations (MAL) - Cash Dividend of LKR 0.10 per Voting and Non-Voting Shares. XD Date – 30.07.2021.

R I L Property (RIL) - Cash Dividend of LKR 0.15 per Voting. XD Date – 02.08.2021.

Citizen Development Business Finance (CDB) - Cash Dividend of LKR 7.50 per Voting and Non-Voting Shares. XD Date – 02.08.2021.

ACL Cables (ACL) - Cash Dividend of LKR 1.00 per Voting Share. XD Date – 03.08.2021.

Ceylon Beverage Holdings (BREW) - Cash Dividend of LKR 24.92 per Voting Share. XD Date – 03.08.2021.



Key Rates	28.07.2021
Prime Lending Rate (Avg. Weighted)	5.65%
Deposit Rate (Avg. Weighted)	4.87%
Treasury Bill Rate (364 Days)	5.25%
Consumer Price Inflation (YoY % change)	5.20%

Commodities	28.07.2021
Gold (USD/Ounce)	1,798.9
Oil (Brent) (USD/barrel)	74.7
Copper (USD/Pound)	4.4
Cotton (USD/Pound)	0.9

Global Market Performance	Index	%Chg.
28.07.2021		
S&P 500	4,401	-0.47%
Dow Jones	35,059	-0.24%
Nasdaq	14,661	-1.21%
Euro Stoxx 50	4,086	0.53%
MSCI Emerging Markets	1,252	-2.15%
Hong Kong - Hang Seng	25,339	1.54%
Shanghai Composite	3,381	-2.49%
India - Sensex	52,579	-0.52%
DAX	15,554	0.22%

Currencies	28.07.2021
LKR/USD	199.9
LKR/ Sterling Pound	277.5
LKR/EURO	236.3
LKR/ AUD	147.1

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