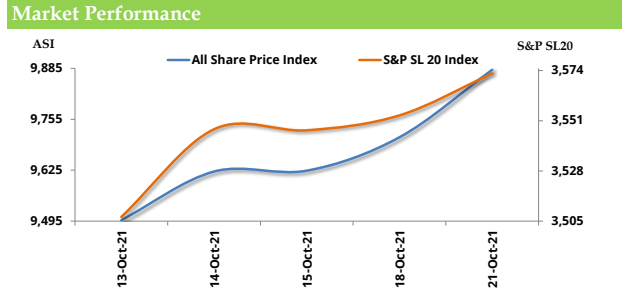


Daily Market Watch

Market Benchmarks	21.10.2021	18.10.2021	%Chg.
All Share Price Index	9,881.5	9,709.1	1.78
S&P SL 20 Index	3,572.7	3,553.5	0.54
Turnover (LKR mn)	4,268.5	2,746.9	55.4
Foreign Purchases (LKR mn)	84.4	32.6	158.6
Foreign Sales (LKR mn)	43.3	227.6	-81.0
Traded Companies	247	252	-2.0
Market PER (X)	12.0	11.8	1.8
Market Cap (LKR bn)	4,403.4	4,326.6	1.8
Market Cap (US\$ bn)	22.0	21.6	1.8
Dividend Yield (%)	2.7	2.8	-1.8
Price to Book (X)	1.4	1.4	1.5



Corporate News

Crossings were observed in BPPL Holdings (BPPL) and JAT Holdings (JAT).

Upcoming XD Dates

Union Chemicals Lanka (UCAR) - Cash Dividend of LKR 15.00 per Voting Share. XD Date – 22.10.2021.

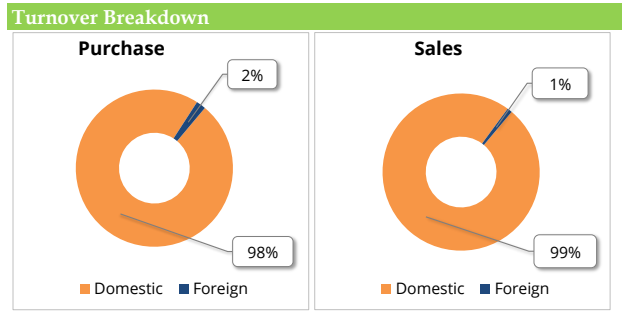
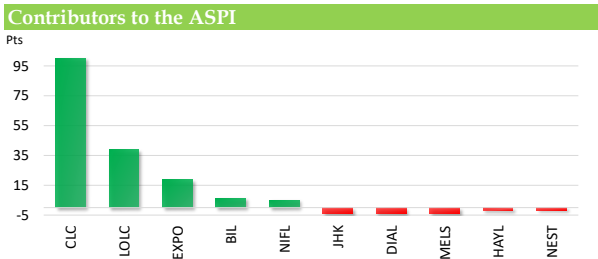
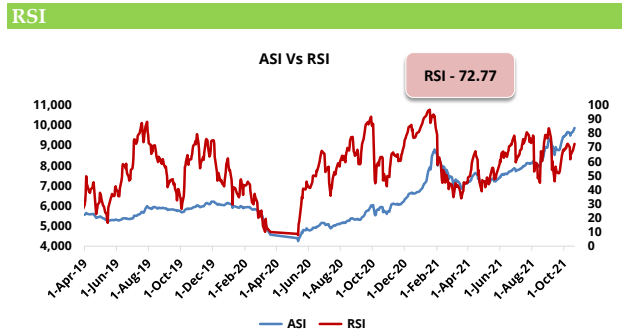
Hemas Holdings (HHL) – Cash Dividend of LKR 2.90 per Voting Share. XD Date – 28.10.2021.

Serendib Land (SLND) - Cash Dividend of LKR 25.00 per Voting Share. XD Date – 01.11.2021.

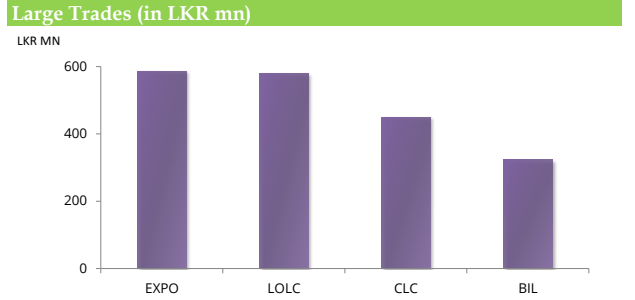
Lake House Printers and Publishers (LPRT) - Cash Dividend of LKR 1.75 per Voting Share. XD Date – 01.11.2021.

Hunters & Company (HUNT) - Cash Dividend of LKR 10.00 per Voting Share. XD Date – 08.11.2021.

E.B Creasy and Company (EBCR) - Cash Dividend of LKR 1.00 per Voting Share. XD Date – 12.11.2021.



Key Rates	21.10.2021
Prime Lending Rate (Avg. Weighted)	6.95%
Deposit Rate (Avg. Weighted)	4.75%
Treasury Bill Rate (364 Days)	8.17%
Consumer Price Inflation (YoY % change)	5.70%



Global Market Performance	Index	%Chg.
21.10.2021		
S&P 500	4,536	0.37%
Dow Jones	35,609	0.43%
Nasdaq	15,122	-0.05%
Euro Stoxx 50	4,158	-0.33%
MSCI Emerging Markets	1,301	0.51%
Hong Kong - Hang Seng	25,978	-0.38%
Shanghai Composite	3,587	-0.17%
India - Sensex	61,260	-0.74%
DAX	15,515	-0.05%

Commodities	21.10.2021
Gold (USD/Ounce)	1,778.7
Oil (Brent) (USD/barrel)	84.8
Copper (USD/Pound)	4.6
Cotton (USD/Pound)	1.1

Currencies	21.10.2021
LKR/USD	200.5
LKR/ Sterling Pound	277.3
LKR/EURO	233.9
LKR/ AUD	151.3

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