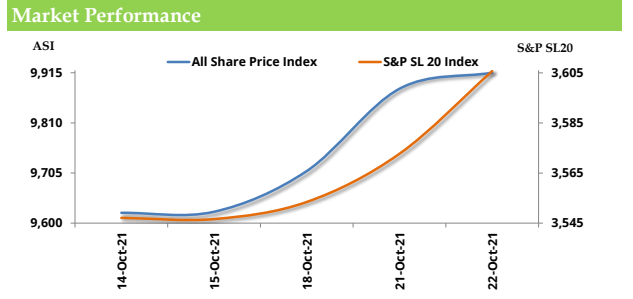


Daily Market Watch

Market Benchmarks	22.10.2021	21.10.2021	% Chg.
All Share Price Index	9,915.2	9,881.5	0.34
S&P SL 20 Index	3,605.7	3,572.7	0.92
Turnover (LKR mn)	4,462.6	4,268.5	4.5
Foreign Purchases (LKR mn)	63.4	84.4	-24.8
Foreign Sales (LKR mn)	171.9	43.3	296.9
Traded Companies	259	247	4.9
Market PER (X)	12.0	12.0	0.3
Market Cap (LKR bn)	4,418.4	4,403.4	0.3
Market Cap (US\$ bn)	22.0	21.9	0.3
Dividend Yield (%)	2.7	2.7	-0.4
Price to Book (X)	1.4	1.4	0.7



Corporate News

Crossings were observed in Cargills (Ceylon) (CARG), Royal Ceramics Lanka (RCL) and Melstacorp (MELS).

Upcoming XD Dates

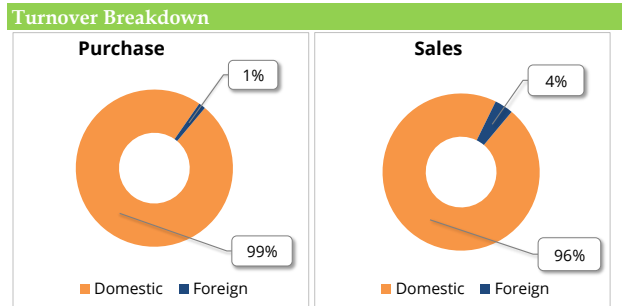
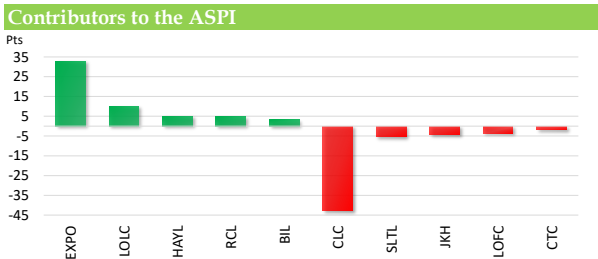
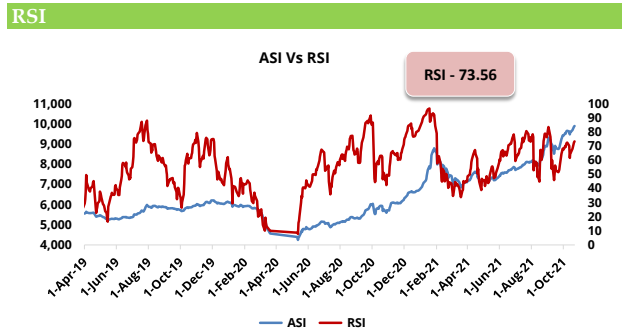
Hemas Holdings (HHL) – Cash Dividend of LKR 2.90 per Voting Share. XD Date – 28.10.2021.

Serendib Land (SLND) - Cash Dividend of LKR 25.00 per Voting Share. XD Date – 01.11.2021.

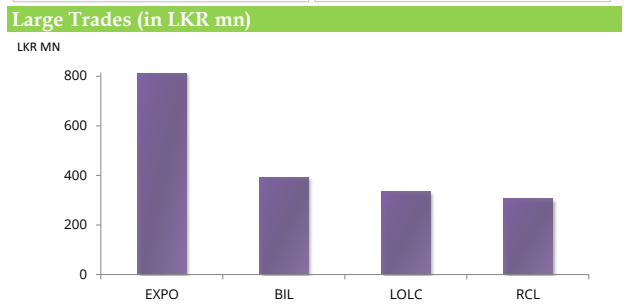
Lake House Printers and Publishers (LPRT) - Cash Dividend of LKR 1.75 per Voting Share. XD Date – 01.11.2021.

Hunters & Company (HUNT) - Cash Dividend of LKR 10.00 per Voting Share. XD Date – 08.11.2021.

E.B Creasy and Company (EBCR) - Cash Dividend of LKR 1.00 per Voting Share. XD Date – 12.11.2021.



Key Rates	22.10.2021
Prime Lending Rate (Avg. Weighted)	7.23%
Deposit Rate (Avg. Weighted)	4.75%
Treasury Bill Rate (364 Days)	8.17%
Consumer Price Inflation (YoY % change)	5.70%



Global Market Performance	Index	% Chg.
22.10.2021		
S&P 500	4,550	0.30%
Dow Jones	35,603	-0.02%
Nasdaq	15,216	0.62%
Euro Stoxx 50	4,200	1.07%
MSCI Emerging Markets	1,293	-0.62%
Hong Kong - Hang Seng	26,093	0.44%
Shanghai Composite	3,595	0.22%
India - Sensex	60,924	-0.55%
DAX	15,584	0.72%

Commodities	22.10.2021
Gold (USD/Ounce)	1,791.7
Oil (Brent) (USD/barrel)	85.3
Copper (USD/Pound)	4.6
Cotton (USD/Pound)	1.1

Currencies	22.10.2021
LKR/USD	201.0
LKR/ Sterling Pound	277.3
LKR/EURO	233.7
LKR/ AUD	150.3

Disclaimer

The information contained in this material has not been independently verified. No representation or warranty express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained herein and nothing in this presentation is, or shall be relied upon as, a promise or representation by the Company