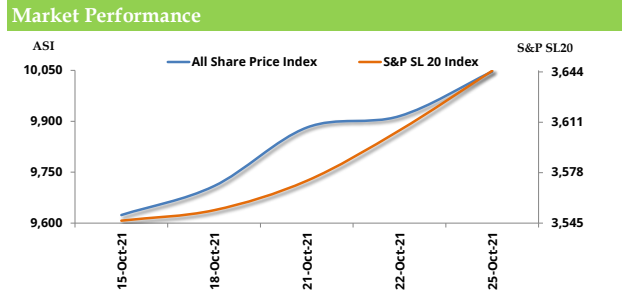


Daily Market Watch

Market Benchmarks	25.10.2021	22.10.2021	% Chg.
All Share Price Index	10,046.8	9,915.2	1.33
S&P SL 20 Index	3,644.7	3,605.7	1.08
Turnover (LKR mn)	6,853.7	4,462.6	53.6
Foreign Purchases (LKR mn)	72.3	63.4	14.0
Foreign Sales (LKR mn)	106.1	171.9	-38.3
Traded Companies	252	259	-2.7
Market PER (X)	12.2	12.0	1.3
Market Cap (LKR bn)	4,477.1	4,418.4	1.3
Market Cap (US\$ bn)	22.2	21.9	1.3
Dividend Yield (%)	2.7	2.7	-1.1
Price to Book (X)	1.4	1.4	0.7



**Corporate News**

CIC Holdings (CIC) – Interim Cash Dividend for FY21/22 of LKR 1.00 per Voting and Non-Voting Shares. XD Date – 02.11.2021. Payment Date – 24.11.2021.

Crossings were observed in Expolanka Holdings (EXPO), Hayleys (HAYL), John Keells Holdings (JKH), Hatton National Bank (HNB.X) and Amana Bank (ABL).

**Upcoming XD Dates**

Hemas Holdings (HHL) – Cash Dividend of LKR 2.90 per Voting Share. XD Date – 28.10.2021.

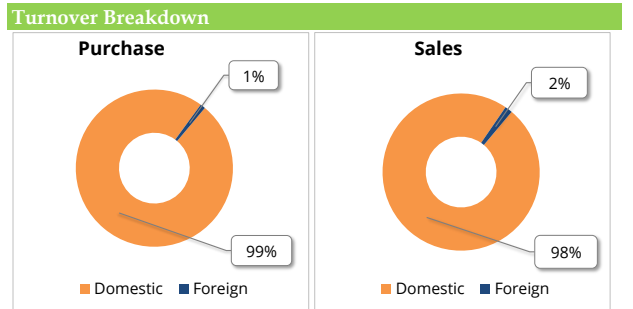
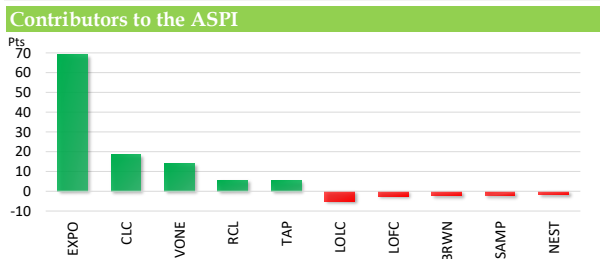
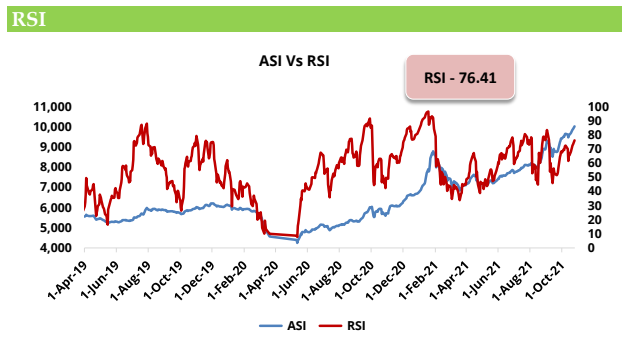
Serendib Land (SLND) - Cash Dividend of LKR 25.00 per Voting Share. XD Date – 01.11.2021.

Lake House Printers and Publishers (LPRT) - Cash Dividend of LKR 1.75 per Voting Share. XD Date – 01.11.2021.

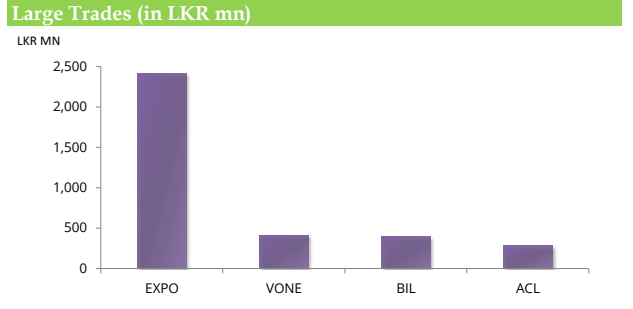
CIC Holdings (CIC) - Cash Dividend of LKR 1.75 per Voting and Non-Voting Shares. XD Date – 02.11.2021.

Hunters & Company (HUNT) - Cash Dividend of LKR 10.00 per Voting Share. XD Date – 08.11.2021.

E.B Creasy and Company (EBCR) - Cash Dividend of LKR 1.00 per Voting Share. XD Date – 12.11.2021.



Key Rates	25.10.2021
Prime Lending Rate (Avg. Weighted)	7.23%
Deposit Rate (Avg. Weighted)	4.75%
Treasury Bill Rate (364 Days)	8.17%
Consumer Price Inflation (YoY % change)	5.70%



Global Market Performance	Index	% Chg.
25.10.2021		
S&P 500	4,545	-0.11%
Dow Jones	35,677	0.21%
Nasdaq	15,090	-0.82%
Euro Stoxx 50	4,195	0.14%
MSCI Emerging Markets	1,293	0.01%
Hong Kong - Hang Seng	26,109	0.06%
Shanghai Composite	3,583	-0.34%
India - Sensex	60,822	-0.17%
DAX	15,584	0.26%

Commodities	25.10.2021
Gold (USD/Ounce)	1,800.9
Oil (Brent) (USD/barrel)	86.3
Copper (USD/Pound)	4.5
Cotton (USD/Pound)	1.1

Currencies	25.10.2021
LKR/USD	202.0
LKR/ Sterling Pound	278.1
LKR/EURO	235.2
LKR/ AUD	150.9

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