

Daily Market Watch

Market Benchmarks	26.10.2021	25.10.2021	%Chg.
All Share Price Index	10,127.0	10,046.8	0.80
S&P SL 20 Index	3,659.7	3,644.7	0.41
Turnover (LKR mn)	6,717.0	6,853.7	-2.0
Foreign Purchases (LKR mn)	68.9	72.3	-4.7
Foreign Sales (LKR mn)	138.3	106.1	30.3
Traded Companies	251	252	-0.4
Market PER (X)	12.3	12.2	0.8
Market Cap (LKR bn)	4,512.8	4,477.1	0.8
Market Cap (US\$ bn)	22.2	22.1	0.8
Dividend Yield (%)	2.6	2.7	-0.8
Price to Book (X)	1.4	1.4	1.4

**Corporate News**

Bairaha Farms (BFL) – First Interim Cash Dividend for FY21/22 of LKR 3.00 per Voting Share. XD Date – 03.11.2021. Payment Date – 25.11.2021.

Crossings were observed in Renuka Hotels (RCH) and Richard Pieris and Company (RICH).

**Upcoming XD Dates**

Hemas Holdings (HHL) – Cash Dividend of LKR 2.90 per Voting Share. XD Date – 28.10.2021.

Serendib Land (SLND) - Cash Dividend of LKR 25.00 per Voting Share. XD Date – 01.11.2021.

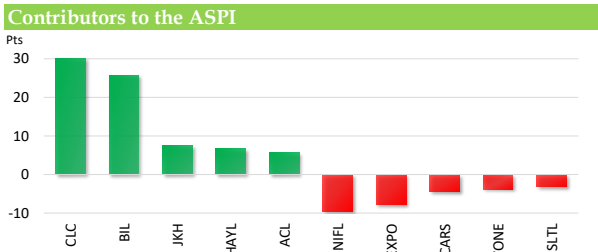
Lake House Printers and Publishers (LPRT) - Cash Dividend of LKR 1.75 per Voting Share. XD Date – 01.11.2021.

CIC Holdings (CIC) - Cash Dividend of LKR 1.00 per Voting and Non-Voting Shares. XD Date – 02.11.2021.

Bairaha Farms (BFL) - Cash Dividend of LKR 3.00 per Voting Share. XD Date – 03.11.2021.

Hunters & Company (HUNT) - Cash Dividend of LKR 10.00 per Voting Share. XD Date – 08.11.2021.

E.B Creasy and Company (EBCR) - Cash Dividend of LKR 1.00 per Voting Share. XD Date – 12.11.2021.

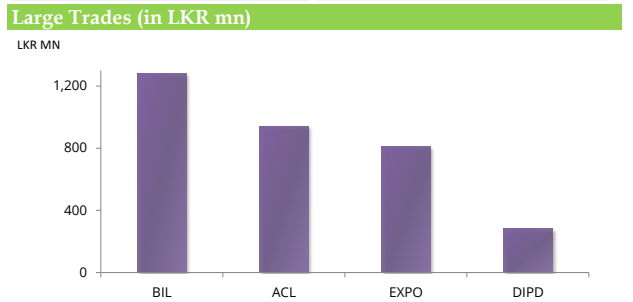
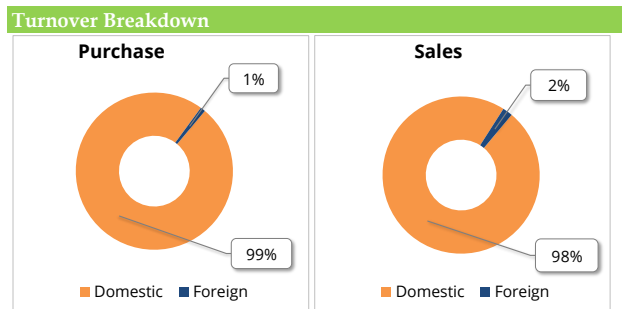
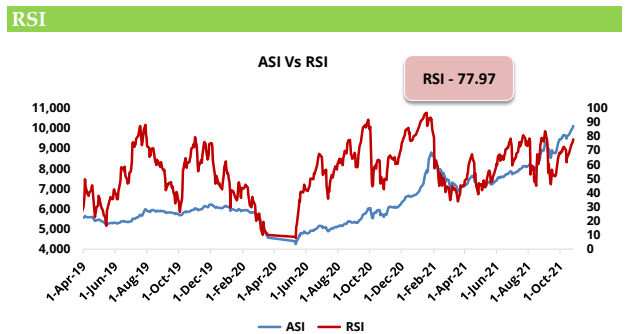
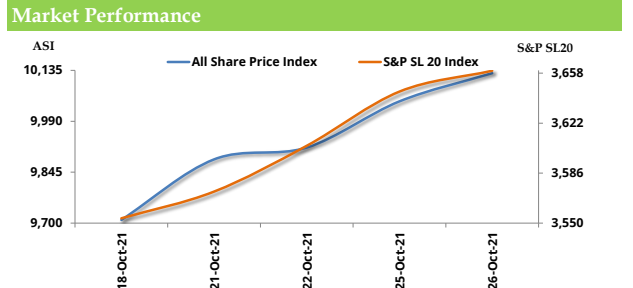


**Key Rates**

	26.10.2021
Prime Lending Rate (Avg. Weighted)	7.23%
Deposit Rate (Avg. Weighted)	4.75%
Treasury Bill Rate (364 Days)	8.17%
Consumer Price Inflation (YoY % change)	5.70%

**Global Market Performance**

	Index	%Chg.
26.10.2021		
S&P 500	4,566	0.47%
Dow Jones	35,741	0.18%
Nasdaq	15,227	0.90%
Euro Stoxx 50	4,221	0.77%
MSCI Emerging Markets	1,297	0.32%
Hong Kong - Hang Seng	26,013	-0.37%
Shanghai Composite	3,610	0.76%
India - Sensex	60,967	0.24%
DAX	15,743	0.92%



**Commodities**

	26.10.2021
Gold (USD/Ounce)	1,803.3
Oil (Brent) (USD/barrel)	86.1
Copper (USD/Pound)	4.6
Cotton (USD/Pound)	1.1

**Currencies**

	26.10.2021
LKR/USD	203.0
LKR/ Sterling Pound	279.4
LKR/EURO	235.5
LKR/ AUD	152.3

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