

Daily Market Watch

Market Benchmarks	27.10.2021	26.10.2021	% Chg.
All Share Price Index	10,146.9	10,127.0	0.20
S&P SL 20 Index	3,698.7	3,659.7	1.07
Turnover (LKR mn)	5,084.1	6,717.0	-24.3
Foreign Purchases (LKR mn)	149.2	68.9	116.6
Foreign Sales (LKR mn)	303.7	138.3	119.7
Traded Companies	255	251	1.6
Market PER (X)	12.3	12.3	0.2
Market Cap (LKR bn)	4,521.7	4,512.8	0.2
Market Cap (US\$ bn)	22.4	22.3	0.2
Dividend Yield (%)	2.6	2.6	-0.4
Price to Book (X)	1.4	1.4	0.0

**Corporate News**

ACL Plastics (APLA) – Final Cash Dividend for FY20/21 of LKR 10.00 per Voting Share. XD Date – 08.11.2021. Payment Date – 29.11.2021.

Richard Pieris and Company (RICH) – First Interim Cash Dividend for FY21/22 of LKR 0.60 per Voting Share. XD Date – 05.11.2021. Payment Date – 15.11.2021.

Crossings were observed in Distilleries Company of Sri Lanka (DIST).

**Upcoming XD Dates**

Hemas Holdings (HHL) – Cash Dividend of LKR 2.90 per Voting Share. XD Date – 28.10.2021.

Serendib Land (SLND) - Cash Dividend of LKR 25.00 per Voting Share. XD Date – 01.11.2021.

Lake House Printers and Publishers (LPRT) - Cash Dividend of LKR 1.75 per Voting Share. XD Date – 01.11.2021.

CIC Holdings (CIC) - Cash Dividend of LKR 1.75 per Voting and Non-Voting Shares. XD Date – 02.11.2021.

Bairaha Farms (BFL) - Cash Dividend of LKR 3.00 per Voting Share. XD Date – 03.11.2021.

Richard Pieris and Company (RICH) - Cash Dividend of LKR 0.60 per Voting Share. XD Date – 05.11.2021.

ACL Plastics (APLA) - Cash Dividend of LKR 10.00 per Voting Share. XD Date – 08.11.2021.

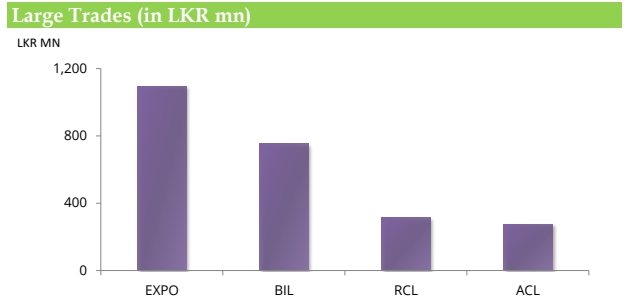
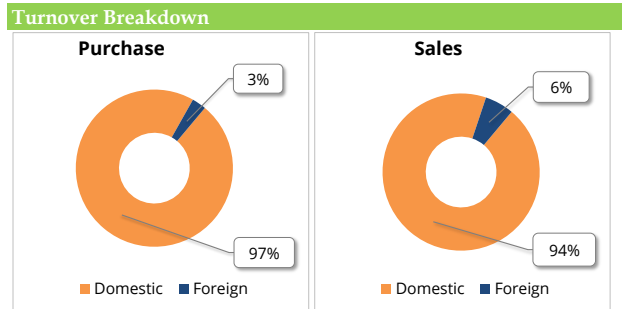
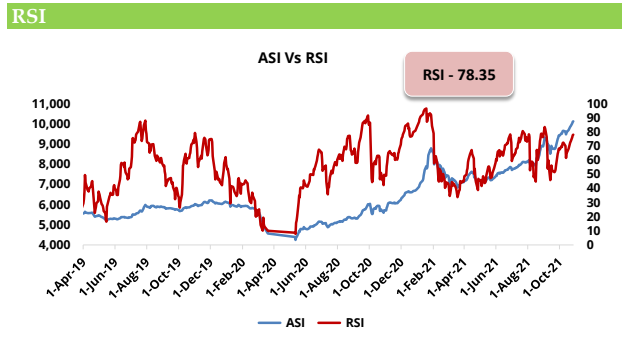
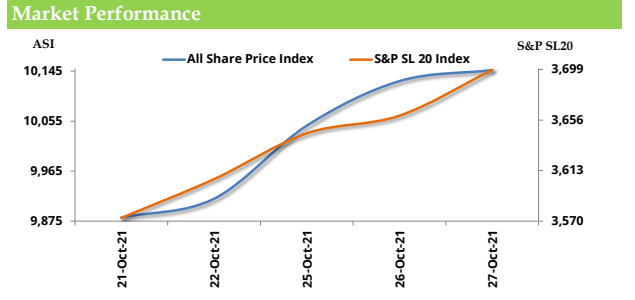


**Key Rates**

	27.10.2021
Prime Lending Rate (Avg. Weighted)	7.23%
Deposit Rate (Avg. Weighted)	4.75%
Treasury Bill Rate (364 Days)	8.18%
Consumer Price Inflation (YoY % change)	5.70%

**Global Market Performance**

27.10.2021	Index	% Chg.
S&P 500	4,575	0.18%
Dow Jones	35,757	0.04%
Nasdaq	15,236	0.06%
Euro Stoxx 50	4,219	-0.13%
MSCI Emerging Markets	1,296	-0.09%
Hong Kong - Hang Seng	25,618	-1.52%
Shanghai Composite	3,598	-0.34%
India - Sensex	61,350	0.63%
DAX	15,711	-0.29%



**Commodities**

	27.10.2021
Gold (USD/Ounce)	1,789.7
Oil (Brent) (USD/barrel)	85.4
Copper (USD/Pound)	4.5
Cotton (USD/Pound)	1.1

**Currencies**

	27.10.2021
LKR/USD	202.2
LKR/ Sterling Pound	278.5
LKR/EURO	234.6
LKR/ AUD	152.1

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